## **COPE'S LANDING COMMUNITY DEVELOPMENT** DISTRICT February 4, 2025 **BOARD OF SUPERVISORS** REGULAR MEETING AGENDA

### COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

# AGENDA LETTER

### Cope's Landing Community Development District OFFICE OF THE DISTRICT MANAGER

2300 Glades Road, Suite 410W 

Boca Raton, Florida 33431

Phone: (561) 571-0010 

Toll-free: (877) 276-0889 

Fax: (561) 571-0013

www.copeslandingcdd.net

January 28, 2025

#### **ATTENDEES:**

Please identify yourself each time you speak to facilitate accurate transcription of meeting minutes.

Board of Supervisors Cope's Landing Community Development District

#### **Dear Board Members:**

The Board of Supervisors of the Cope's Landing Community Development District will hold a Regular Meeting on February 4, 2025 at 3:00 p.m., at the Cope's Landing Amenity Center, 12123 Great Eagle Road, Jacksonville, Florida 32219. The agenda is as follows:

- 1. Call to Order/Roll Call
- 2. Public Comments
- 3. Consideration of Requisitions (to be provided under separate cover)
- 4. Discussion: Traffic Concerns
- 5. Consent Agenda
  - A. Acceptance of Unaudited Financial Statements as of December 31, 2024
  - B. Approval of September 3, 2024 Regular Meeting Minutes
  - C. Ratification Items
    - I. Brightview Landscape Services, Inc. Landscape Maintenance Agreement
    - II. Doody Daddy Proposal for Pet Waste Station Service/Trash Can Servicing
    - III. The Lake Doctors, Inc. Lake Maintenance Services Agreement
- 6. Staff Reports
  - A. District Counsel: Kutak Rock LLP
  - B. District Engineer: Dunn & Associates, Inc.
  - C. Field and Amenity Manager: First Coast Management Services
  - D. District Manager: Wrathell, Hunt and Associates, LLC
    - NEXT MEETING DATE: March 4, 2025 at 3:00 PM

**Board of Supervisors** Cope's Landing Community Development District February 4, 2025, Regular Meeting Agenda Page 2

### **QUORUM CHECK**

SEAT 1	ROBERT "BOB" PORTER	In Person	PHONE	No
SEAT 2	ANTHONY SHARP	IN PERSON	PHONE	No
SEAT 3	Mark Dearing	IN PERSON	PHONE	No
SEAT 4	JOHN GISLASON	In Person	PHONE	☐ No
SEAT 5	JAMES TEAGLE	In Person	PHONE	No

FOR BOARD MEMBERS AND STAFF TO ATTEND BY TELEPHONE CALL-IN NUMBER: 1-888-354-0094

PARTICIPANT PASSCODE: 782 134 6157

- 7. Board Members' Comments/Requests
- 8. **Public Comments**
- 9. Adjournment

Should you have any questions or concerns, please do not hesitate to contact me directly at (904) ,.....

295-5714.

Sincerely,

**Ernesto Torres** 

**District Manager** 

### COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

# CONSENT AGENDA

### COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

# UNAUDITED FINANCIAL STATEMENTS

COPE'S LANDING
COMMUNITY DEVELOPMENT DISTRICT
FINANCIAL STATEMENTS
UNAUDITED
DECEMBER 31, 2024

# COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT BALANCE SHEET GOVERNMENTAL FUNDS DECEMBER 31, 2024

	General Fund	Debt Service Fund	Debt Service Fund 2024	Capital Projects Fund	Capital Projects Fund 2024	Total Governmental Funds
ASSETS		_	•		_	
Cash	\$ 517,367	\$ -	\$ -	\$ -	\$ -	\$ 517,367
Investments		440.044	-			440.044
Revenue	-	116,611	-	-	-	116,611
Reserve	-	135,966	96,978	-	-	232,944
Prepayment	-	11,267	_	-	-	11,267
Capitalized interest	-	9	175	-	-	184
Construction	-	-	-	47	758,132	758,179
Cost of issuance	-	-	6,498	-	-	6,498
Due from Landowner	48,331	-	-	-	-	48,331
Due from individual lots	-	134,366	-	-	-	134,366
Due from general fund	-	314,007	-	-	-	314,007
Utility deposit	2,770					2,770
Total assets	\$ 568,468	\$712,226	\$103,651	\$ 47	\$758,132	\$ 2,142,524
LIABILITIES AND FUND BALANCES Liabilities:						
Accounts payable	\$ 54,215	\$ -	\$ -	\$ -	\$ -	\$ 54,215
Due to Landowner	11,197	4,799	_	-	-	15,996
Due to debt service fund	314,007	-	-	_	_	314,007
Landowner advance	6,000	-	-	_	_	6,000
Total liabilities	385,419	4,799		_		390,218
DEFERRED INFLOWS OF RESOURCE	FS					
Deferred receipts	48,331	134,366	_	_	_	182,697
Total deferred inflows of resources	48,331	134,366		-	-	182,697
Fund balances: Restricted for:						
Debt service	-	573,061	103,651	-	-	676,712
Capital projects	-	-	-	47	758,132	47
Unassigned	134,718	_	_	-	-	892,850
Total fund balances	134,718	573,061	103,651	47	758,132	1,569,609
Total liabilities, deferred inflows of reso	urces					
and fund balances	\$ 568,468	\$712,226	\$103,651	\$ 47	\$758,132	\$ 2,142,524

# COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current	Year to		% of
	Month	Date	Budget	Budget
REVENUES		-		
Assessment levy: on-roll - net	\$ 162,747	\$ 166,068	\$ 171,036	97%
Assessment levy: off-roll	53,600	53,600	107,200	50%
Landowner contribution			366,715	0%
Total revenues	216,347	219,668	644,951	34%
EXPENDITURES				
Professional & administrative				
Supervisor's fees	-	-	3,600	0%
Management/accounting/recording	4,000	12,000	48,000	25%
Legal	672	672	25,000	3%
Engineering	-	-	2,000	0%
Audit	-	-	5,500	0%
Arbitrage rebate calculation*	-	-	1,000	0%
Dissemination agent*	167	500	1,000	50%
EMMA software services	-	1,000	1,000	100%
Trustee*	-	6,154	3,950	156%
Telephone	17	50	200	25%
Postage	-	56	250	22%
Printing & binding	42	125	500	25%
Legal advertising	-	90	6,500	1%
Annual special district fee	-	175	175	100%
Insurance	-	26,374	5,500	480%
Contingencies/bank charges	79	240	750	32%
Website hosting & maintenance	-	-	1,680	0%
Website ADA compliance	210	210	210	100%
Tax collector	5,696	5,812	6,236	93%
Total professional & administrative	10,883	53,458	113,051	47%

### COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT GENERAL FUND

### STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year toDate	Budget	% of Budget
Field Operations				
Landscape maintenance	4,579	13,737	150,000	9%
Irrigation repairs	-	-	5,000	0%
Irrigation water	2,867	5,843	30,000	19%
Aquatic maintenance***	-	-	14,000	0%
Property insurance	-	-	55,000	0%
Total field operations	7,446	19,580	254,000	8%
Amenity center				
Utilities				
Telephone, cable, internet	-	18	4,000	0%
Electric	-	-	30,000	0%
Water/irrigation	-	-	30,000	0%
Trash removal	159	453	3,000	15%
Security				
Alarm monitoring	-	-	3,000	0%
Access cards	-	-	2,500	0%
Management contracts				
Facility management	-	-	44,000	0%
Landscape replacement	-	-	5,000	0%
Pool maintenance	-	-	15,000	0%
Pool chemicals	-	-	8,000	0%
Janitorial services	-	-	9,000	0%
Janitorial supplies	-	854	30,000	3%
Pest control	-	-	5,000	0%
Pool permits	-	-	400	0%
Repairs & maintenance	=	-	16,000	0%
Maintenance	6,075	12,150	15,000	81%
Dog waste stations service	-	-	4,000	0%
Contingencies	1,260	1,460	20,000	7%
Special events	=	-	15,000	0%
Holiday decorations	-	-	10,000	0%
Fitness center repairs/supplies	-	-	3,000	0%
Amenity suplies	-	-	5,000	0%
Operating supplies	2,128	4,026	1,000	403%
Total field operations	9,622	18,961	277,900	7%
Total expenditures	27,951	91,999	644,951	14%
Excess/(deficiency) of revenues				
over/(under) expenditures	188,396	127,669	-	
Fund balances - beginning	(53,678)	7,049		
Fund balances - ending	\$ 134,718	\$ 134,718	\$ -	

<sup>\*</sup>These items will be realized when bonds are issued

<sup>\*\*</sup>These items will be realized the year after the issuance of bonds.

<sup>\*\*\*</sup>These items will be realized when the CDD takes ownership of the related assets.

# COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2023 FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year To Date	Budget	% of Budget
REVENUES	WOTH		Buaget	Buagot
Assessment levy: on-roll - net	325,396	332,036	\$341,986	97%
Developer contribution	107,173	107,173	214,346	50%
Interest	530	2,260		N/A
Total revenues	433,099	441,469	556,332	79%
EXPENDITURES				
Debt service				
Principal	-	-	110,000	0%
Interest		217,512	435,025	50%
Total debt service	-	217,512	545,025	40%
Other fees & charges				
Tax collector	11,389	11,621	7,125	163%
Total other fees and charges	11,389	11,621	7,125	163%
Total expenditures	11,389	229,133	552,150	41%
Excess/(deficiency) of revenues				
over/(under) expenditures	421,710	212,336	4,182	
Fund balances - beginning	151,351	360,725	495,353	
Fund balances - ending	\$573,061	\$ 573,061	\$499,535	

# COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES DEBT SERVICE FUND SERIES 2024 FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year To Date
REVENUES		
Interest	392	1,339
Total revenues	392	1,339
EXPENDITURES Debt service		
Interest	-	23,039
Total debt service		23,039
Excess/(deficiency) of revenues over/(under) expenditures	392	(21,700)
Fund balances - beginning Fund balances - ending	103,259 \$103,651	125,351 \$ 103,651

# COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES CAPITAL PROJECTS FUND SERIES 2023 FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year To Date
REVENUES Interest		47
Total revenues		47
EXPENDITURES  Total expenditures		
Excess/(deficiency) of revenues over/(under) expenditures	-	47
Fund balances - beginning Fund balances - ending	\$ 47 \$ 47	\$ 47

# COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT STATEMENT OF REVENUES, EXPENDITURES, AND CHANGES IN FUND BALANCES CAPITAL PROJECTS FUND SERIES 2024 FOR THE PERIOD ENDED DECEMBER 31, 2024

	Current Month	Year To Date
REVENUES		
Interest	2,866	13,505
Total revenues	2,866	13,505
EXPENDITURES Total expenditures		
Excess/(deficiency) of revenues over/(under) expenditures	2,866	13,505
Fund balances - beginning Fund balances - ending	755,266 \$ 758,132	744,627 \$ 758,132

### COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

### MINUTES

### **DRAFT**

The Board of Supervisors of the Cope's Landing Community Development District h Regular Meeting on September 3, 2024 at 3:00 p.m., at the Cope's Landing Amenity Ce 12123 Great Eagle Road, Jacksonville, Florida 32219.  Present were:  John Gislason Chair Robert Porter Vice Chair Ank Dearing Assistant Secretary Anthony Sharp Assistant Secretary  Anthony Sharp Assistant Secretary  Assistant Secretary  Also present:  Also present:  Finesto Torres District Manager Katie Buchanan District Counsel Vince Dunn (via telephone) District Engineer Tony Shiver First Coast Contract Maintenance Service Alex Waddell Resident Members of the public	
6 12123 Great Eagle Road, Jacksonville, Florida 32219. 7 8 Present were: 9 10 John Gislason Chair 11 Robert Porter Vice Chair 12 Mark Dearing Assistant Secretary 13 Anthony Sharp Assistant Secretary 14 James Teagle Assistant Secretary 15 16 Also present: 17 18 Ernesto Torres District Manager 19 Katie Buchanan District Counsel 20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	neld a
Present were:  9  10  10  10  11  11  12  12  13  13  14  14  14  15  16  16  17  18  18  18  19  19  19  10  10  10  10  10  10  10	enter,
Resent were: 9 10 John Gislason Chair 11 Robert Porter Vice Chair 12 Mark Dearing Assistant Secretary 13 Anthony Sharp Assistant Secretary 14 James Teagle Assistant Secretary 15 16 Also present: 17 18 Ernesto Torres District Manager 19 Katie Buchanan District Counsel 20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	
9 10 John Gislason Chair 11 Robert Porter Vice Chair 12 Mark Dearing Assistant Secretary 13 Anthony Sharp Assistant Secretary 14 James Teagle Assistant Secretary 15 16 Also present: 17 18 Ernesto Torres District Manager 19 Katie Buchanan District Counsel 20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	
John Gislason Chair Robert Porter Vice Chair Assistant Secretary Anthony Sharp Assistant Secretary James Teagle Assistant Secretary  Assistant Secretary  Assistant Secretary  Assistant Secretary  District Manager  Ernesto Torres Site Buchanan District Counsel Vince Dunn (via telephone) Tony Shiver Alex Waddell Resident Members of the public	
11 Robert Porter Vice Chair 12 Mark Dearing Assistant Secretary 13 Anthony Sharp Assistant Secretary 14 James Teagle Assistant Secretary 15 16 Also present: 17 18 Ernesto Torres District Manager 19 Katie Buchanan District Counsel 20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	
Mark Dearing Assistant Secretary Anthony Sharp Assistant Secretary James Teagle Assistant Secretary  Assistant Secretary  Assistant Secretary  Assistant Secretary  District Secretary  District Manager  District Counsel  District Counsel  District Engineer  Tony Shiver First Coast Contract Maintenance Service Alex Waddell Resident  Members of the public	
Anthony Sharp Assistant Secretary  James Teagle Assistant Secretary  Assistant Secretary  Assistant Secretary  Assistant Secretary  District Manager  District Counsel  Vince Dunn (via telephone)  Tony Shiver Alex Waddell Alex Waddell Assistant Secretary  Assistant Secretary	
James Teagle  Assistant Secretary  Also present:  Ernesto Torres  Katie Buchanan  Vince Dunn (via telephone)  Tony Shiver  Alex Waddell  Members of the public  Assistant Secretary	
Also present:  District Manager  Katie Buchanan  Vince Dunn (via telephone)  Tony Shiver  Alex Waddell  Members of the public	
Also present:  District Manager  Ernesto Torres District Counsel  Vince Dunn (via telephone) Tony Shiver Alex Waddell Members of the public	
17 18 Ernesto Torres District Manager 19 Katie Buchanan District Counsel 20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	
Ernesto Torres  District Manager  Katie Buchanan  District Counsel  District Engineer  Tony Shiver  Alex Waddell  Members of the public	
19 Katie Buchanan District Counsel 20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	
20 Vince Dunn (via telephone) District Engineer 21 Tony Shiver First Coast Contract Maintenance Service 22 Alex Waddell Resident 23 Members of the public	
Tony Shiver First Coast Contract Maintenance Service Alex Waddell Resident Members of the public	
22 Alex Waddell Resident 23 Members of the public	
23 Members of the public	ce
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26 FIRST ORDER OF BUSINESS Call to Order/Roll Call	
27 28 Mr. Gislason called the meeting to order at 3:00 p.m. All Supervisors were present.	
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No members of the public spoke.	
33	
34 THIRD ORDER OF BUSINESS Consideration of Resolution 202	24-10,
Setting Forth the Specific Terms of	•
36 Cope's Landing Community Develop	
37 District Capital Improvement Rev	
38 Bonds, Series 2024 (Assessment	
Two); Confirming the District's Provision	
40 the Assessment Area Two Project	
41 Adopting an Engineer's Report; Confir	
42 and Adopting a Supplemental Assessi	_

43 Report; Confirming, Allocating 44 Authorizing the Collection of Special 45 Assessments Securing Series 2024 Bonds; 46 Providing for the Application of True-Up 47 Payments: Providing for the Supplement to 48 the Improvement Lien Book; Providing for 49 the Recording of a Notice of Series 2024 50 Assessments; Special **Providing** 51 Conflicts, Severability and an Effective 52 Date

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Mr. Gislason presented Resolution 2024-10.

Ms. Buchanan stated this bond issuance applies to Assessment Area Two, the newest part of the CDD. These bond assessments will not apply to current property owners.

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On MOTION by Mr. Porter and seconded by Mr. Teagle, with all in favor, Resolution 2024-10, Setting Forth the Specific Terms of the Cope's Landing Community Development District Capital Improvement Revenue Bonds, Series 2024 (Assessment Area Two); Confirming the District's Provision of the Assessment Area Two Project and Adopting an Engineer's Report; Confirming and Adopting a Supplemental Assessment Report; Confirming, Allocating and Authorizing the Collection of Special Assessments Securing Series 2024 Bonds; Providing for the Application of True-Up Payments; Providing for the Supplement to the Improvement Lien Book; Providing for the Recording of a Notice of Series 2024 Special Assessments; Providing for Conflicts, Severability and an Effective Date, was adopted.

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### **FOURTH ORDER OF BUSINESS**

Consideration of Assignment of Construction Contract from Cope's Development (to be provided under separate cover)

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Ms. Buchanan presented the Assignment of Construction Contract from Cope's Development. She noted that the CDD will spend \$2.5 million in construction proceeds. The funds will be split into two funds; \$1.2 million will be paid to Cope's Development in connection with work that they are completing. The CDD will take assignment of a contract for approximately \$5 million for the 120 Phase 3 lots; to date, roughly \$1.4 million has been spent so the CDD will requisition payment back to reimburse Cope's Development, LLC, for \$1.2 million of that contract. This will occur once the Developer's Affidavit and the Engineer's Certificate are executed and completed. The contractor will assign any warranties incurred to date; the CDD will be responsible for making the payments.

Ms. Buchanan stated, now that it is officially the CDD's contract, it is expected that the CDD will enter into a Funding Agreement with Cope's Development to finish funding, as they have the obligation to do so. It is contemplated that they will pay the contractor directly if the Board is in agreement, rather than submitting payments via the CDD's accounting. The CDD will also ask for Cope's to provide a Construction Easement, since it is the CDD's contract and they are the underlying property owners.

On MOTION by Mr. Porter and seconded by Mr. Dearing, with all in favor, the Assignment of Construction Contract from Cope's Development, was approved.

### Consideration of Requisition No. 2

This item was an addition to the agenda.

Ms. Buchanan presented Requisition No. 2, in the amount of \$1.2 million, to Cope's Development for work completed to date.

On MOTION by Mr. Porter and seconded by Mr. Dearing, with all in favor, Requisition No. 2, in the amount of \$1.2 million, to Cope's Development, was approved.

### FIFTH ORDER OF BUSINESS

Consideration of Assignment of Construction Contract from D. R. Horton, Inc. – Jacksonville (to be provided under separate cover)

Ms. Buchanan presented the Assignment of Construction Contract from D.R. Horton, Inc. – Jacksonville. This item is similar to the Fourth Order of Business, with DR Horton as Developer. So far, DR Horton has only spent slightly under \$300,000. Similar to Cope's Development, DR Horton will be asked to continue making payments on the contract via the Funding Agreement and the CDD will continue providing reimbursement until the bond proceeds are exhausted completely. At that point, DR Horton will be responsible for paying the balance.

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119		On MOTION by Mr. Porter and	seconded by Mr. Dearing, with all in favor,
120			nstruction Contract from D. R. Horton, Inc. –
121		Jacksonville, was approved.	,
122			
123			
124	SIXTE	I ORDER OF BUSINESS	Consideration of Requisitions (to be
125			provided under separate cover)
126			
127		Ms. Buchanan presented Requisit	ion No. 1, for the amount spent to date.
128			
129		On MOTION by Mr. Porter and	seconded by Mr. Dearing, with all in favor,
130		Requisition No. 1, in the amount	of \$292,624.52, was approved.
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132			
133		Ms. Buchanan stated that she wi	ll include a Temporary Construction Agreement for the
134	work	property as well, in the Assignment	motion.
135			
136	SEVE	NTH ORDER OF BUSINESS	Acceptance of Unaudited Financia
137	<b>5272</b>	ONDER OF DOSINESS	Statements as of July 31, 2024
138			, , ,
139		On MOTION by Mr. Porter and s	econded by Mr. Dearing, with all in favor, the
140		<b>Unaudited Financial Statements</b>	as of July 31, 2024, were accepted.
141			
142			
143	EIGH	TH ORDER OF BUSINESS	Approval of August 6, 2024 Regula
144			Meeting Minutes
145			
146		_	seconded by Mr. Porter, with all in favor, the
147		August 6, 2024 Regular Meeting	Minutes, as presented, were approved.
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149	A	THE OPPOSE OF BUILDINGS	Chaff Dayrauta
150 151	NINT	H ORDER OF BUSINESS	Staff Reports
151	A.	District Counsel: Kutak Rock LLP	

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Ms. Buchanan stated that bonds are expected to close by the end of the week; at that time, the CDD will be funded and all these documents will be implemented.

В. District Engineer: Dunn & Associates, Inc.

Mr. Dunn stated Staff will continue working with District Counsel and the Developers on Requisitions.

158	C.	Field and Amenity Manager: First C	oast Management Services
159		Mr. Shiver stated that the facilities	s are in great condition. Minor issues include work
160	orde	rs for the ladies' bathroom stall and br	oken concrete at the entrance.
161	D.	District Manager: Wrathell, Hunt a	nd Associates, LLC
162		NEXT MEETING DATE: Octob	per 1, 2024 at 3:00 PM
163		O QUORUM CHECK	
164		The next meeting will be held on	October 1, 2024, unless canceled. Mr. Teagle noted
165	that	the CDD realizes some cost savings wh	en unnecessary meetings are canceled.
166			
167 168	TENT	TH ORDER OF BUSINESS	<b>Board Members' Comments/Requests</b>
169		Mr. Teagle suggested proceeding	g with engaging a new landscape maintenance
170	contr	ractor. Mr. Gislason stated that the	current contractor will not be able to continue
171	provi	iding services. Mr. Torres stated the	contract amount is below the threshold that would
172	requi	ire sealed bidding. He will work with N	r. Teagle to solicit new contractors.
173		Mr. Porter asked for the CDD websi	te address to be added to the agenda letterhead.
174		It was noted that the CDD website is	<u>www.copeslandingcdd.net</u> .
175		Mr. Porter encouraged homeowner	s to check the website for the meeting calendar and
176	agen	da. He noted that homeowners can	direct issues and concerns to Mr. Torres and Mr
177	Shive	er, via the website, between meetings	for faster resolution.
178			
179	ELEV	ENTH ORDER OF BUSINESS	Public Comments
180 181		Resident Alex Waddell reported an	issue with a pool side light. Mr. Shiver stated that he
182	is aw	are of the problem and it is being add	ressed. He thanked Mr. Waddell for reporting it.
183			
184 185	TWE	LFTH ORDER OF BUSINESS	Adjournment
186 187		On MOTION by Mr. Porter and second meeting adjourned at 3:12 p.m.	conded by Mr. Dearing, with all in favor, the
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**COPE'S LANDING CDD** 

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[SIGNATURES APPEAR ON THE FOLLOWING PAGE]

190 197	Secretary/Assistant Secretary	Chair/Vice Chair	<del></del>
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DRAFT

**COPE'S LANDING CDD** 

September 3, 2024

### COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

# RATIFICATION ITEMS I

### LANDSCAPE MAINTENANCE AGREEMENT BETWEEN THE COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT AND BRIGHTVIEW LANDSCAPE SERVICES, INC.

THIS AGREEMENT ("Agreement") is effective this 3<sup>rd</sup> day of October, 2024, by and between:

COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT, a local unit of special-purpose government established pursuant to Chapter 190, *Florida Statutes*, located in the City of Jacksonville, Duval County, Florida, whose address is 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 ("District"), and

BRIGHTVIEW LANDSCAPE SERVICES, INC., a Florida corporation, with a mailing address of 980 Jolly Road, Suite 300, Blue Bell, Pennsylvania 19422 ("Contractor," and together with the District, the "Parties").

#### RECITALS

WHEREAS, the District was established for the purpose of planning, financing, constructing, operating and/or maintaining certain infrastructure, including landscaping, irrigation and other infrastructure; and

WHEREAS, the District has a need to retain an independent contractor to provide landscape maintenance services for certain lands within and beyond the boundaries of the District; and

WHEREAS, Contractor submitted a proposal, attached hereto as Exhibit A, and represents that it is qualified to provide the landscape maintenance services identified in Exhibit A for the District ("Services");

WHEREAS, the District and Contractor desire to enter into this Agreement for the purposes stated herein and the District and Contractor warrant and agree that they have all right, power and authority to enter into and be bound by this Agreement.

**Now, THEREFORE**, in consideration of the recitals, agreements and mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the Parties, the Parties agree as follows:

1. INCORPORATION OF RECITALS. The recitals stated above are true and correct and by this reference are incorporated herein and form a material part of this Agreement.

#### 2. DESCRIPTION OF WORK AND SERVICES.

A. Contractor agrees to provide professional landscape maintenance services within presently accepted industry and professional standards. Upon all Parties executing this Agreement, Contractor shall provide the District with the specific Services identified in this Agreement and the attached Exhibits.

- **B.** While providing the Services identified in this Agreement, Contractor shall assign such staff as may be required, and such staff shall be responsible for coordinating, expediting, and controlling all aspects to assure completion of the Services.
- C. The Contractor shall provide the Services as shown in Section 3 of this Agreement. Contractor shall solely be responsible for the means, manner and methods by which its duties, obligations and responsibilities are met to the satisfaction of the District.
- **D.** This Agreement grants to Contractor the right to enter the lands that are subject to this Agreement, for those purposes described in this Agreement, and Contractor hereby agrees to comply with all applicable laws, rules, and regulations.
- 3. SCOPE OF LANDSCAPE MAINTENANCE SERVICES. The duties, obligations, and responsibilities of Contractor are those described in the Scope of Services attached hereto as **Exhibit A**, for those areas more particularly depicted in the map attached hereto as **Exhibit B** and incorporated herein. The duties, obligations, and responsibilities of Contractor are to provide the materials, tools, skills, and labor necessary for the completion of the Services. To the extent that provisions of this Agreement conflict with provisions of **Exhibit A**, this Agreement shall control.
- 4. Manner of Contractor's Performance. Contractor agrees to perform the Services in accordance with this Agreement, the attached Exhibits, and any change order, addendum, addenda or work authorization executed by the Parties, if any, authorized in writing by the District and accepted by both Parties. All work shall be performed in a neat and professional manner, acceptable to the District and shall be in accordance with industry standards. The performance of all Services by Contractor under this Agreement and related to this Agreement shall conform to any written instructions issued by the District.
  - A. Should any work and/or services be required which are not specified in this Agreement or any change order, addendum, addenda, or work authorization, but which are nevertheless necessary for the proper provision of Services to the District, such work or services shall be fully performed by Contractor as if described and delineated in this Agreement.
  - **B.** Contractor agrees that the District shall not be liable for the payment of any additional work or services unless the District, through an authorized representative of the District, authorizes Contractor, in writing, to perform such work.
  - C. The District shall designate in writing a person to act as the District's representative with respect to the services to be performed under this Agreement. The District's representative shall have complete authority to transmit instructions, receive information, interpret and define the District's policies and decisions with respect to materials, equipment, elements, and systems pertinent to Contractor's Services.
    - (1) The District hereby designates the District Manager, or his or her designee, to act as its representative.

- (2) Contractor agrees to meet with the District's representative no less than one (1) time per month to walk the property to discuss conditions, schedules, and items of concern regarding this Agreement.
- **D.** If time is lost due to heavy rains, ("Rain Days"), Contractor agrees to reschedule its employees and divide their time accordingly to complete all scheduled services during the same week as any Rain Days, if possible, or within a reasonable time. Contractor shall provide Services on Saturdays if needed to make up Rain Days, but Contractor shall not provide Services on Sundays.
- **E.** Contractor shall use all due care to protect the property of the District, its residents, and landowners from damage. Contractor agrees to repair any damage resulting from Contractor's activities and work within twenty-four (24) hours.

### 5. Compensation; Term.

- A. The term of this Agreement shall be for one (1) year, from the date first written above through October 2, 2025 ("Term"), unless otherwise terminated earlier in accordance with Section 13 of this Agreement. At the end of the Term, this Agreement may be renewed upon District's discretion and upon written approval. As compensation for Services during the Term, the District agrees to pay Contractor Fifty-Four Thousand Nine Hundred Forty-Eight Dollars and 00/100 Cents (\$54,948.00) per year, in twelve (12) equal monthly payments of Four Thousand Five Hundred Seventy-Nine Dollars and 00/100 O contemplated under this Agreement.
- **B.** If the District should desire additional work or services, or to add additional lands to be maintained, Contractor agrees to negotiate in good faith to undertake such additional work or services. Upon successful negotiations, the Parties shall agree in writing to an addendum, addenda, change order(s), or work authorization(s) to this Agreement. Contractor shall be compensated for such agreed upon additional work or services based upon a payment amount acceptable to the Parties and agreed to in writing.

Additional services such as mulching, mowing, irrigation, sodding, remedial landscape, and the planting of annuals, may be provided by Contractor. However, no additional services shall be provided unless previously authorized by the District in writing. Fees for such additional services shall be as provided for in a separate proposal or, if not identified, as negotiated between the District and Contractor, reduced in writing, prior to the start of such additional services.

C. The District may require, as a condition precedent to making any payment to Contractor, that all subcontractors, material men, suppliers or laborers be paid and require evidence, in the form of Lien Releases or partial Waivers of Lien, to be submitted to the District by those subcontractors, material men, suppliers or laborers, and further require that Contractor provide an Affidavit relating to the payment of said indebtedness. Further, the District shall have the right to require, as a condition precedent to making any

payment, evidence from Contractor, in a form satisfactory to the District, that any indebtedness of Contractor, as to services to the District, has been paid and that Contractor has met all of the obligations with regard to the withholding and payment of taxes, Social Security payments, Workers' Compensation, Unemployment Compensation contributions, and similar payroll deductions from the wages of employees.

**D.** Contractor shall maintain records conforming to usual accounting practices. Further, Contractor agrees to render monthly invoices to the District, in writing, which shall be delivered or mailed to the District by the fifth (5<sup>th</sup>) day of the next succeeding month. These monthly invoices are due and payable within forty-five (45) days of receipt by the District or otherwise in accordance with the Florida Prompt Payment Act. Each monthly invoice shall include such supporting information as required by Florida law and in accordance with the District's Rules of Procedure.

#### 6. Insurance.

- A. Contractor or any subcontractor performing the Services described in this Agreement shall maintain throughout the term of this Agreement the following insurance:
  - (1) Workers' Compensation Insurance in accordance with the laws of the State of Florida.
  - (2) Commercial General Liability Insurance covering Contractor's legal liability for bodily injuries, with limits of not less than \$1,000,000 combined single limit bodily injury and property damage liability, and covering at least the following hazards:
    - (i) Independent Contractors Coverage for bodily injury and property damage in connection with subcontractors' operation.
  - (3) Employer's Liability Coverage with limits of at least \$1,000,000 (one million dollars) per accident or disease.
  - (4) Automobile Liability Insurance for bodily injuries in limits of not less than \$1,000,000 combined single limit bodily injury and for property damage, providing coverage for any accident arising out of or resulting from the operation, maintenance, or use by Contractor of any owned, non-owned, or hired automobiles, trailers, or other equipment required to be licensed.
- B. The District, its staff, consultants, agents and supervisors shall be named as an additional insured. Contractor shall furnish the District with the Certificate of Insurance evidencing compliance with this requirement. No certificate shall be acceptable to the District unless it provides that any change or termination within the policy periods of the insurance coverage, as certified, shall not be effective within thirty (30) days of prior written notice to the District. Insurance coverage shall be from a reputable insurance

carrier, licensed to conduct business in the State of Florida, and such carrier shall have a Best's Insurance Reports rating of at least A-VII.

C. If Contractor fails to have secured and maintained the required insurance, the District has the right (without any obligation to do so, however), to secure such required insurance in which event, Contractor shall pay the cost for that required insurance and shall furnish, upon demand, all information that may be required in connection with the District's obtaining the required insurance.

#### 7. INDEMNIFICATION.

- Α. Contractor agrees to defend, indemnify, and hold harmless the District and its officers, agents, professional staff, successors, assigns, members, affiliates, or representatives from any and all liability, claims, actions, suits, liens, demands, costs, interest, expenses, damages, penalties, fines, judgments against the District, or loss or damage, whether monetary or otherwise, arising out of, wholly or in part by, or in connection with the Services to be performed by Contractor, its subcontractors, its employees and agents in connection with this Agreement, including litigation, mediation, arbitration, appellate, or settlement proceedings with respect thereto. For avoidance of doubt, indemnification obligation of the Contractor herein requires the Contractor to indemnify the District for any and all percentage of fault attributable to Contractor in any claims arising hereunder (whether such claim is against the District, the Contractor or the District and Contractor as jointly liable parties) regardless of whether the District is adjudged to be more or less than 50% at fault. Contractor further agrees that nothing herein shall constitute or be construed as a waiver of the District's limitations on liability contained in section 768.28, Florida Statutes, or other statute.
- **B.** Obligations under this section shall include the payment of all settlements, judgments, damages, liquidated damages, penalties, forfeitures, back pay awards, court costs, arbitration and/or mediation costs, litigation expenses, attorneys' fees, paralegal fees (incurred in court, out of court, on appeal, or in bankruptcy proceedings), any interest, expenses, damages, penalties, fines, or judgments against the District, all as actually incurred.
- 8. COMPLIANCE WITH GOVERNMENTAL REGULATION. Contractor shall keep, observe, and perform all requirements of applicable local, State, and Federal laws, rules, regulations, or ordinances. If Contractor fails to notify the District in writing within five (5) days of the receipt of any notice, order, required to comply notice, or a report of a violation or an alleged violation, made by any local, State, or Federal governmental body or agency or subdivision thereof with respect to the services being rendered under this Agreement or any action of Contractor or any of its agents, servants, employees, or materialmen, or with respect to terms, wages, hours, conditions of employment, safety appliances, or any other requirements applicable to provision of services, or fails to comply with any requirement of such agency within five (5) days after receipt of any such notice, order, request to comply notice, or report of a violation or an alleged violation, the District may terminate this Agreement, such termination to be effective upon the giving of notice of termination.

- 9. LIENS AND CLAIMS. Contractor shall promptly and properly pay for all labor employed, materials purchased, and equipment hired by it to perform under this Agreement. Contractor shall keep the District's property free from any materialmen's or mechanic's liens and claims or notices in respect to such liens and claims, which arise by reason of Contractor's performance under this Agreement, and Contractor shall immediately discharge any such claim or lien. In the event that Contractor does not pay or satisfy such claim or lien within three (3) business days after the filing of notice thereof, the District, in addition to any and all other remedies available under this Agreement, may terminate this Agreement to be effective immediately upon the giving notice of termination.
- 10. DEFAULT AND PROTECTION AGAINST THIRD PARTY INTERFERENCE. A default by either Party under this Agreement shall entitle the other to all remedies available at law or in equity, which may include, but not be limited to, the right of damages, injunctive relief, and/or specific performance. The District shall be solely responsible for enforcing its rights under this Agreement against any interfering third party. Nothing contained in this Agreement shall limit or impair the District's right to protect its rights from interference by a third party to this Agreement.
- 11. CUSTOM AND USAGE. It is hereby agreed, any law, custom, or usage to the contrary notwithstanding, that the District shall have the right at all times to enforce the conditions and agreements contained in this Agreement in strict accordance with the terms of this Agreement, notwithstanding any conduct or custom on the part of the District in refraining from so doing; and further, that the failure of the District at any time or times to strictly enforce its rights under this Agreement shall not be construed as having created a custom in any way or manner contrary to the specific conditions and agreements of this Agreement, or as having in any way modified or waived the same.
- 12. SUCCESSORS. This Agreement shall inure to the benefit of and be binding upon the heirs, executors, administrators, successors, and assigns of the Parties to this Agreement, except as expressly limited in this Agreement.
- 13. TERMINATION. The District agrees that Contractor may terminate this Agreement with cause by providing sixty (60) days' written notice of termination to the District; provided, however, that the District shall be provided a reasonable opportunity to cure any failure under this Agreement. Contractor agrees that the District may terminate this Agreement immediately with cause by providing written notice of termination to Contractor. The District shall provide thirty (30) days' written notice of termination without cause. Upon any termination of this Agreement, Contractor shall be entitled to payment for all work and/or services rendered up until the effective termination of this Agreement, subject to whatever claims or off-sets the District may have against Contractor.
- 14. PERMITS AND LICENSES. All permits and licenses required by any governmental agency directly for the District shall be obtained and paid for by the District. All other permits or licenses necessary for Contractor to perform under this Agreement shall be obtained and paid for by Contractor.

- 15. ASSIGNMENT. Neither the District nor Contractor may assign this Agreement without the prior written approval of the other. Any purported assignment without the requisite written approval of the other party shall be null and void.
- 16. INDEPENDENT CONTRACTOR STATUS. In all matters relating to this Agreement, Contractor shall be acting as an independent contractor. Neither Contractor nor employees of Contractor, if there are any, are employees of the District under the meaning or application of any Federal or State Unemployment or Insurance Laws or Old Age Laws or otherwise. Contractor agrees to assume all liabilities or obligations imposed by any one or more of such laws with respect to employees of Contractor, if there are any, in the performance of this Agreement. Contractor shall not have any authority to assume or create any obligation, express or implied, on behalf of the District and Contractor shall have no authority to represent the District as an agent, employee, or in any other capacity, unless otherwise set forth in this Agreement.
- 17. HEADINGS FOR CONVENIENCE ONLY. The descriptive headings in this Agreement are for convenience only and shall neither control nor affect the meaning or construction of any of the provisions of this Agreement.
- 18. ENFORCEMENT OF AGREEMENT. In the event that either the District or Contractor is required to enforce this Agreement by court proceedings or otherwise, then the substantially prevailing party shall be entitled to recover all fees and costs incurred, including reasonable attorneys' fees, paralegal fees and expert witness fees and costs for trial, alternative dispute resolution, or appellate proceedings.
- 19. AGREEMENT. This instrument shall constitute the final and complete expression of this Agreement between the District and Contractor relating to the subject matter of this Agreement. Should there be any conflict between the terms of this Agreement and Exhibit A, the terms of this Agreement shall control.
- 20. AMENDMENTS. Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both the District and Contractor.
- 21. AUTHORIZATION. The execution of this Agreement has been duly authorized by the appropriate body or official of the District and Contractor, both the District and Contractor have complied with all the requirements of law, and both the District and Contractor have full power and authority to comply with the terms and provisions of this instrument.
- 22. NOTICES. All notices, requests, consents and other communications under this Agreement ("Notices") shall be in writing and shall be delivered, mailed by First Class Mail, postage prepaid, or overnight delivery service, to the Parties, as follows:
  - A. If to the District: Cope's Landing
    Community Development District
    2300 Glades Road, Suite 410W
    Boca Raton, Florida 33431

Attn: District Manager

With a copy to: Kutak Rock LLP

107 West College Avenue Tallahassee, Florida 32301 Attn: District Counsel

B. If to Contractor: Brightview Landscape Services, Inc.

11530 Davis Creek Dr. Jacksonville, FL 32256

Attn:	

Except as otherwise provided in this Agreement, any Notice shall be deemed received only upon actual delivery at the address set forth above. Notices delivered after 5:00 p.m. (at the place of delivery) or on a non-business day, shall be deemed received on the next business day. If any time for giving Notice contained in this Agreement would otherwise expire on a non-business day, the Notice period shall be extended to the next succeeding business day. Saturdays, Sundays, and legal holidays recognized by the United States government shall not be regarded as business days. Counsel for the District and counsel for Contractor may deliver Notice on behalf of the District and Contractor. Any party or other person to whom Notices are to be sent or copied may notify the other Parties and addressees of any change in name or address to which Notices shall be sent by providing the same on five (5) days written notice to the Parties and addressees set forth herein.

- 23. Third Party Beneficiaries. This Agreement is solely for the benefit of the District and Contractor and no right or cause of action shall accrue upon or by reason, to or for the benefit of any third party not a formal party to this Agreement. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation other than the District and Contractor any right, remedy, or claim under or by reason of this Agreement or any of the provisions or conditions of this Agreement; and all of the provisions, representations, covenants, and conditions contained in this Agreement shall inure to the sole benefit of and shall be binding upon the District and Contractor and their respective representatives, successors, and assigns.
- 24. CONTROLLING LAW AND VENUE. This Agreement shall be governed by and construed in accordance with the laws of the State of Florida without reference to the principles of conflict of laws. Except for actions seeking injunctive relief (which may be brought in any appropriate jurisdiction), suits under this Agreement shall only be brought in a court of competent jurisdiction in the county of Duval, Florida. This choice of venue is intended by the Parties to be mandatory and not permissive in nature, and to preclude the possibility of litigation between the Parties with respect to, or arising out of, this Agreement in any jurisdiction other than that specified in this Section. The District and Contractor waive any right they may have to assert the doctrine of forum non conveniens or similar doctrine, or to object to venue with respect to any proceeding brought in accordance with this Section.
- 25. Public Records. Contractor understands and agrees that all documents of any kind provided to the District in connection with this Agreement may be public records, and,

accordingly, Contractor agrees to comply with all applicable provisions of Florida law in handling such records, including but not limited to Section 119.0701, Florida Statutes. Contractor acknowledges that the designated public records custodian for the District is Ernesto Torres ("Public Records Custodian"). Among other requirements and to the extent applicable by law, Contractor shall 1) keep and maintain public records required by the District to perform the service; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of the contract term and following the contract term if Contractor does not transfer the records to the Public Records Custodian of the District; and 4) upon completion of the contract, transfer to the District, at no cost, all public records in Contractor's possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by Contractor, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats.

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, *FLORIDA STATUTES*, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS AGREEMENT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (561) 571-0010, TORRESE@WHHASSOCIATES.COM, AND 2300 GLADES ROAD, SUITE 410W, BOCA RATON, FLORIDA 33431.

- 27. SEVERABILITY. The invalidity or unenforceability of any one or more provisions of this Agreement shall not affect the validity or enforceability of the remaining portions of this Agreement, or any part of this Agreement not held to be invalid or unenforceable.
- 28. ARM'S LENGTH TRANSACTION. This Agreement has been negotiated fully between the District and Contractor as an arm's length transaction. The District and Contractor participated fully in the preparation of this Agreement with the assistance of their respective counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, the Parties are each deemed to have drafted, chosen, and selected the language, and any doubtful language will not be interpreted or construed against any party.
- 29. COUNTERPARTS. This Agreement may be executed in any number of counterparts, each of which when executed and delivered shall be an original; however, all such counterparts together shall constitute, but one and the same instrument.
- 30. E-VERIFY. The Contractor shall comply with and perform all applicable provisions of Section 448.095, *Florida Statutes*. Accordingly, to the extent required by Florida Statute, Contractor shall register with and use the United States Department of Homeland Security's E-Verify system to verify the work authorization status of all newly hired employees. The District may terminate this Agreement immediately for cause if there is a good faith belief that the

Contractor has knowingly violated Section 448.09(1), *Florida Statutes*. By entering into this Agreement, the Contractor represents that no public employer has terminated a contract with the Contractor under Section 448.095(2)(c), *Florida Statutes*, within the year immediately preceding the date of this Agreement.

- 31. COMPLIANCE WITH SECTION 20.055, FLORIDA STATUTES. The Contractor agrees to comply with Section 20.055(5), Florida Statutes, to cooperate with the inspector general in any investigation, audit, inspection, review, or hearing pursuant to such section and to incorporate in all subcontracts the obligation to comply with Section 20.055(5), Florida Statutes.
- 32. STATEMENT REGARDING CHAPTER 287 REQUIREMENTS. Contractor acknowledges that, in addition to all Laws and Regulations that apply to this Agreement, the following provisions of Florida law ("Public Integrity Laws") apply to this Agreement:
  - A. Section 287.133, Florida Statutes, titled Public entity crime; denial or revocation of the right to transact business with public entities;
  - **B.** Section 287.134, Florida Statutes, titled Discrimination; denial or revocation of the right to transact business with public entities;
  - C. Section 287.135, Florida Statutes, titled Prohibition against contracting with scrutinized companies;
  - **D.** Section 287.137, Florida Statutes, titled Antitrust violations; denial or revocation of the right to transact business with public entities; denial of economic benefits; and
  - E. Section 287.138, Florida Statutes, titled Contracting with entities of foreign countries of concern prohibited.

Contractor acknowledges that the Public Integrity Laws prohibit entities that meet certain criteria from bidding on or entering into or renewing a contract with governmental entities, including with the District ("Prohibited Criteria").

Contractor acknowledges that the District may terminate this Agreement if the Contractor is found to have met the Prohibited Criteria or violated the Public Integrity Laws.

Contractor certifies that in entering into this Agreement, neither it nor any of its officers, directors, executives, partners, shareholders, employees, members, or agents who are active in the management of the entity, nor any affiliate of the entity, meets any of the Prohibited Criteria, and in the event such status changes, Contractor shall immediately notify the District. By entering into this Agreement, Contractor agrees that any renewal or extension of this Contract shall be deemed a recertification of such status.

[Remainder of this page intentionally left blank; signatures on following page]

IN WITNESS WHEREOF, the Parties execute this Agreement on the day and year first written above.

ATTEST:

10/4/2024

DocuSigned by:

Ernesto Torres

AC6196FB34D4464... Secretary / Assistant Secretary

Chairperson, Board of Supervisors

COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT 10/4/2024

WITNESS:

**BRIGHTVIEW LANDSCAPE** 

SERVICES, INC., a Florida corporation

Name: Bradley Long

Steven K. Brackin

By: Steven K. Brackin

Its: Vice President & General Manager

Scope of Services Exhibit A: Maintenance Area Map Exhibit B:

### Exhibit A Scope of Services

### COPES LANDING COMMUNITY DEVELOPMENT DISTRICT LANDSCAPE & IRRIGATION MAINTENANCE

Having carefully examined the specifications and having thoroughly inspected said property, the undersigned proposes to furnish all labor, materials and proper equipment for the entire scope of work, in accordance with said specifications, for the sum of:

#### PART 1

**General Landscape Maintenance** 

\$ 45,756.00 Yr.

	Tana Challing (Stranging Damauri C. 45.00 / nantrag (hasad an alan data))
•	Tree Staking/Strapping Removal \$45.00 / per tree (based on plan details)
	Freeze Protection (description of ability) If District provides the freeze cloth material, BrightView will provide
	the labor to cover the plant material that has been previously identified on walks with District Representative
,	
\$ 55	5.00 per mh /application
	5.00 per mh_/application Hand Watering
-	5.00 per mh_/application Hand Watering 5.00 /hr. for employee with hand-held hose
\$ 45	Hand Watering
\$ 45	Hand Watering 5.00_/hr. for employee with hand-held hose

PART 2

### Fertilization (All labor and materials) \$ 6,140.00 Yr. (Include any and all turf pesticide/herbicide mixtures you intend to use throughout the year)

	ST. A	UGUSTINE (per specific	itions	in Part 2)		##CC###CK##C#####C####C###############	
MONTH	FORMULA	APPLICATION RATE (LBS. N/1000 SF)	TC	OTAL POUNDS ODUCT TO BE APPLIED	A	COST PER PPLICATION	
March	24-0-11 w Barncade	4/1000	140				
April-May	25-0-14	4/1000	140		***************************************		
May-June	Meridian (chinch)	.39/1000oz		allon	**********		
May	26-0-10 4/1000		140				
Sept-Oct	25-0-11	4/1000	140				
	,		n in Da	<u> </u>	·····		
MONTH	FORMULA	APPLICATION RATE		TAL POUNDS		COST PER	
MONIA	FORMOLA	(LBS. N/1000 SF)	PRODUCT TO BE APPLIED		<b>د</b> ر	APPLICATION	
					*****		
		BAHIA (per specification	in Pa	rt 2)			
MONT	H FORMULA	APPLICATION 1 (LBS, N/1000		TOTAL POUN PRODUCT TO APPLIED		COST PER APPLICATION	
March	24-0-10 +Pre-M	1/1000		AFFLIED 140		<u> </u>	
June	13-0-0	.5/1000		157			
August	Ferrous Sulfate	.5oz/gal/1000		5 gallons		<u> </u>	
October	24-0-10 +Pre-M	1/1000	***************************************	140	******		

MONTH	FORMULA	APPLICATION RATE	TOTAL POUNDS	COST PER
		(LBS. N/1000 SF)	PRODUCT TO BE APPLIED	APPLICATION
			***************************************	
				<u> </u>

ORN.	AMENTALS (per specification	ns in Part 2)	
FORMULA	APPLICATION RATE (LBS, N/1000 SF)	TOTAL POUNDS PRODUCT TO BE APPLIED	COST PER APPLICATION
8-10-10	2/1000	140	
8-10-10	2/1000	140	
	FORMULA 8-10-10	FORMULA APPLICATION RATE (LBS, N/1000 SF)  8-10-10 2/1000	(LBS. N/1000 SF) PRODUCT TO BE APPLIED 2/1000 140

	I	PALMS (per specifications in	Part 2)	
MONTH	FORMULA	APPLICATION RATE (LBS. (PALM)	TOTAL POUNDS PRODUCT TO BE APPLIED	COST PER APPLICATION
April-May	8-2-12	Determined by size		
Nov-Dec	8-2-12	Determined by size		

Please list any additional fertilization for those plant materials requiring specialized applications.

SPECIALTY PLANT MATERIALS						
MONTH	FORMULA	PLANTS TO BE FERTILIZED (1.e., Crapes, Loropetalum)	TOTAL POUNDS PRODUCT TO BE APPLIED	COST PER APPLICATION		

The totals in the "Cost per application" column should equal your Total Fertilization Cost for the year.

### PART 3

Pest Control (All labor and materials)	\$ <u>1,228.00</u>	Yr.
	(if entire pesticide allowance is	required)

OTC Injections will be performed at the discretion of the District's BOS (This shall not be included in either the Pest Control cost listed above nor shall it be included in the Grand Total or Contract Amount.)

OTC Injections (All labor and materials)

S N/A Yr. (based on quantities below)
(OTC injections per specs - do not include in Grand Total)

Palm Type	Palm Qty	# of Inoculations per quarter per palm	Cost per Individual Inoculation	Total Cost per Year (4x per year)
		(based on size)	invediation	(4x per year)
		(i.e. (2) inoculations per		
		large Canary Palm		
		per 1/4, etc.)		

The CDD reserves the right to subcontract out any and all OTC Injection events.

<sup>\*</sup> This is an allowance for treatments of trees, ornamentals, groundcovers, etc. and should include only those pesticides/herbicides not already included in the turf fertilizer section. This dollar amount will not be equally divided amongst the monthly invoices. The portion of the allowance used on any particular event shall be billed the month after services are rendered. Contractor shall continue to be responsible for the eradication/control of all weeds, pests and diseases after the allowance listed above has been exhausted.

### PART 4

Irrigation (All labor and materials)	\$ <u>1,824.00</u>	/Yr.
Freeze Protection (description of ability) Br tape above ground pipes at the pump and br		
S 85.00/mh /application (do not inc	lude in Irrigation Total or Grand	Total)
After hours emergency service hourly rate	85.00/hr. (i.e. broken mainlin	es, pump & wells, etc.)
	and pricing for such items other the	
GRAND TOTAL (PARTS 1, 2, 3 & 4 - This is wh	nat contract will be written for)	
\$		
FIRST ANNUAL RENEWAL	\$54,948.00	
SECOND ANNUAL RENEWAL	\$56.596.00	/Y f .

### SCOPE OF WORK:

Contractor shall furnish all horticultural supervision, labor, material, equipment and transportation required to maintain the landscape throughout the contract period, as specified herein.

### LAWN CARE:

### Mowing and Edging:

Lawns shall be mowed more frequently during the active growing season and as needed during other seasons. During extended rainy or dry periods mowing will take place as conditions dictate. Mowing height will be based on what is horticultural correct for the turf variety taking into account the season.

Clippings shall not be caught and removed from lawn area unless they are lying in swaths which may damage the lawn.

Edges shall be trimmed to maintain a neat appearance. Outside of focal areas, edging surfaces will alternate between hard surfaces and bed lines weekly.

### Fertilization:

Lawns shall be fertilized as warranted with a commercial fertilizer. The number of applications will be dependent on the type of nitrogen used and the type of turf grass.

### Disease control:

Disease control is maintained through proper fertilization, mowing and water management. In the event that disease problems occur Contractor will use treatments to stop or slow progression of disease. This program does not include the prevention of disease with weekly or monthly applications of disease control products although such protection is available at substantial additional cost.

### Insect control:

Contractor will provide control of turf damaging insects using Federal and State registered insect control products as needed to prevent or mitigate turf damage. These treatments do not include the prevention of fire ant infestation which is available at added cost. Disease caused by infestation of nematodes (microscopic round worms that feed on roots) is not included. Currently, there is no effective nematode control product registered for use on landscapes. Contractor will recommend additional treatments and procedures to minimize damage should nematodes become a problem. These treatments will be provided at additional cost. Nematode control is available for some sports turf locations and will be quoted separately if required.

### Weed control:

Contractor will use proper fertilization, mowing and watering practices to promote the growth of weed resistant turf. Additionally, applications of pre and post emergence weed controls will be applied at times if warranted to control weeds without damaging desirable turf. Recent changes in Federal regulations have resulted in our loss of ability to selectively control some weeds including crabgrass when they are present in St Augustine. The only control of these weeds is to treat infested turf with non-selective products such as Roundup. These treatments require the resodding which will be quoted at additional charge.

### GROUND COVER AREA/SHRUB AREAS:

### Edging:

Edge ground cover as needed to keep within bounds and away from obstacles.

### Pruning:

Shrubs shall be pruned only as necessary to maintain the natural form of the plant, to maintain growth within space limitations, and to eliminate damage or diseased wood. This excludes pruning necessitated by storm damage, disease, neglected overgrowth or winterkill.

### Weed Control:

Keep beds reasonably free of broadleaf or grassy weeds, preferably with pre-emergent and/or selective post-emergent/contact herbicides.

Pre-emerge: This type of control should be used only if a known weed problem warrants its use. Post-emerge: Control broadleaf weeds with selective herbicides.

The chosen chemical will be recommended and legally approved for the specific weed problem.

### Fertilization:

Apply fertilizer as warranted. The number of applications will be dependent on the type of nitrogen used and the type of plant material.

### Fungicide:

Apply recommended, legally approved fungicides to control disease-causing damage to ornamentals if warranted.

### Pesticide:

Apply recommended, legally approved pesticides to control insects causing damage to ornamentals if warranted.

### Control of imported pests:

Certain locations in the United States have a record of accidental introduction of pests from other countries. These imported pests can be very damaging and difficult or impossible to control with available products. Where such pests become a problem Contractor will recommend the most cost-effective alternatives for pest mitigation. Such recommendations may include plant replacement or intensified treatment schedules that may require additional cost to the customer.

### TREE CARE:

### Pruning:

Height limitation for tree pruning covered in the specification is 8 feet. On trees over 8 feet in height only low-hanging branches that present a hazard to pedestrian or vehicular traffic will be raised. Trees under 10 feet are scheduled to be pruned in the winter months except for safety-related pruning, which will be done only if necessary.

### Staking:

Stakes are to be inspected and adjusted or removed as necessary. When trees attain a trunk caliper of 4" or substantial root development stability, removal will be discussed with client.

### Palm Pruning:

Dead or dying fronds should be removed annually. It is best to leave healthy fronds when possible and defer to specific pruning methods and finished cuts per palm type.

### MULCHED AREA:

Mulched areas will be inspected on our days of service. Weeds and grasses shall be controlled with recommended, legally approved herbicides only if necessary. Mulch beds should be replenished with up to 2" of mulch annually. In those areas with excessive mulch build up, alternatives will be discussed with the client.

### IRRIGATION SYSTEM:

Watering shall be scheduled with automatic controllers to supply quantities and frequencies consistent with seasonal requirements of the plant materials in the landscape. In some circumstances, water scheduling may be limited by local watering restrictions.

Where practical, watering shall be done at night or early morning if the system is automatic, unless notified otherwise by the owner.

Any damages to the irrigation system caused by the Contractor while carrying out maintenance operations shall be repaired without charge. Where practical, repairs shall be made within one watering period.

Faulty equipment, vandalism or accidental damage caused by others shall be reported promptly to owner. Cost of labor and material to perform repair is an extra and shall be paid for by the owner upon authorization.

Whenever possible, owner's representative shall be instructed on how to turn off system in case of emergency. Our office is to be advised at once or by next business day.

If the Contractor is required to make emergency repairs or adjustments on other than regularly scheduled visits, a minimum charge of \$75.00 emergency calls will apply.

### **DEBRIS CLEANUP:**

All landscape areas shall be inspected on days of service and excess debris removed. Gardening debris, generated from our work, shall be removed from paved areas on days of service. This excludes heavy leaf fall pickup from parking areas, sidewalks, pools, etc.

**Exhibit B**Maintenance Area Map



## COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

# RATIFICATION ITEMS II



Prepared Date October 30, 2024

### PROPOSAL

Prepared for Copes Landing CDD

DESCRIPTION OF WORK			MONTHLY TOTAL
Pet Waste Station Service  Weekly service includes restocking all pick-up bags, liner bags and removal of waste at each station.  Doody Daddy will purchase and provide all bags for each pet waste station.  Doody Daddy will purchase any additional pet waste stations for the community with a renewed 2 year contract of service.	1 X Week	\$64 (Based on 4 stations @ \$16 per station per visit)	\$275  (Based on the weekly rate X 4.3 weeks per month. This keeps the payment the same regardless of 4 or 5 services each month.)
Weekly service includes restocking all liner bags and removal of trash at each can.	1 X Week	N/A (Based on n/a trash cans @ \$10 per can per week)	N/A
We will walk a specific pattern removing dog waste from property grounds, common areas, dog parks, residential homes and anywhere in between.     Pricing is based on the size of each service area.	N/A	N/A	
		TOTAL	\$275

## COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

# RATIFICATION ITEMS III

### LAKE MAINTENANCE SERVICES AGREEMENT

**THIS AGREEMENT** (the "AGREEMENT") is made and entered into this 8<sup>th</sup> day of January, 2025, by and between:

**COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT**, a local unit of special-purpose government, established and existing pursuant to Chapter 190, Florida Statutes, with a mailing address of 2300 Glades Road, Suite 410W, Boca Raton, Florida 33431 (the "District"), and

**THE LAKE DOCTORS, INC.**, a Florida corporation, with a mailing address of 11621 Columbia Park Drive West, Jacksonville, Florida 32258 (the "Contractor" and together with the District the "Parties").

### RECITALS

**WHEREAS**, the District is a special-purpose unit of local government established pursuant to and governed by Chapter 190, *Florida Statutes*; and

**WHEREAS**, the District currently owns, operates and maintains several stormwater management facilities located throughout the boundaries of the District; and

**WHEREAS**, the District desires to enter into an agreement with an independent contractor to provide maintenance services, including inspection and treatment for control of noxious aquatic weeds and algae, at each of the District's separate stormwater management facilities identified in this Agreement.

**WHEREAS**, Contractor represents that it is qualified and willing to provide such services, and desires to contract with the District to do so in accordance with the terms and specifications of this Agreement; and

**WHEREAS**, the District and Contractor warrant and agree that they have all right, power and authority to enter into and be bound by this Agreement.

**Now, THEREFORE,** in consideration of the recitals, agreements, and mutual covenants contained herein, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged by the parties, the parties agree as follows:

**SECTION 1. RECITALS.** The recitals so stated are true and correct and by this reference are incorporated herein and form a material part of this Agreement.

### Section 2. Contractor's Obligation.

**A. GENERAL OBLIGATIONS.** Contractor shall inspect, treat, and perform, as necessary, such services as outlined in Contractor's proposal attached hereto as **Exhibit A** and incorporated herein by this reference, to each of the ten (10) stormwater management facilities

(also referred to as ponds or lakes) identified in the attached **Exhibit B** and incorporated herein by this reference. Specifically, Contractor shall provide the following services for all of the ponds: 1) underwater and floating vegetation control program; 2) shoreline grass and brush control program; 3) call-back service and additional treatments, if required; and 4) comprehensive written monthly service reports, among others (collectively, the "Services"). Contractor shall provide all labor and equipment necessary to complete the Services. Further, Contractor shall conduct the Services with environmentally safe water management practices and in accordance with all local, state and federal laws, regulations, rules and requirements. To the extent the provisions of this Agreement conflict with any provisions of the Exhibits, this instrument shall control.

- SECTION 3. MANNER OF CONTRACTOR'S PERFORMANCE; CARE OF PROPERTY. Contractor agrees, as an independent contractor, to undertake work and/or perform the Services as specified in this Agreement or any addendum executed by the parties or in any authorized written work order by the District issued in connection with this Agreement and accepted by the Contractor. All work shall be performed in a neat and professional manner reasonably acceptable to the District and shall be in accordance with presently accepted industry standards. The performance of all services by the Contractor under this Agreement and related to this Agreement shall conform to any written instructions issued by the District.
- **A.** Should any work and/or services be required which are not specified in this Agreement or any addenda, but which are nevertheless necessary for the proper provision of services to the District, such work or services shall be fully performed by the Contractor as if described and delineated in this Agreement.
- **B.** The Contractor agrees that the District shall not be liable for the payment of any work or services not included in Section 2 of this Agreement unless the District, through an authorized representative of the District, authorizes the Contractor, in writing, to perform such work.
- **C.** The District shall designate in writing a person to act as the District's representative with respect to the services to be performed under this Agreement. The District's representative shall have complete authority to transmit instructions, receive information, interpret and define the District's policies and decisions with respect to materials, equipment, elements, and systems pertinent to the Contractor's services.
  - i. The District hereby designates its District Manager and his or her designee to act as its representative.
  - ii. The Contractor agrees to meet with the District's representative to walk the property to discuss conditions, schedules, and items of concern regarding this Agreement.

- iii. Upon the District's request, Contractor shall attend the District's monthly meetings and be prepared to report to the District's Board of Supervisors regarding the aquatics maintenance services.
- **D.** The Contractor shall use all due care to protect the property of the District, its residents, and landowners from damage. The Contractor agrees to repair any damage resulting from the Contractor's activities and work within twenty-four (24) hours.

### Section 4. Compensation; Billing and Payment.

- **A.** In consideration of the Services to be provided by the Contractor, the District shall pay Contractor One Thousand One Hundred Fifteen Dollars (\$1,115.00) per month.
- **B.** Contractor shall invoice the District by the 5<sup>th</sup> day of each month for services provided pursuant to the terms of this Agreement. Additional services may be provided by Contractor upon explicit, written authorization from the District, evidence by a written addendum, addenda, amendment or a change order thereto, fully executed by both parties. Fees for such additional services are as outlined above and where not provided for, shall be as negotiated between the parties and agreed to in such written amendment. The District shall provide payment within thirty (30) days of receipt of invoices.
- **SECTION 5. EFFECTIVE DATE AND TERM; RENEWAL.** The term of this Agreement shall be from January 8, 2025 through January 7, 2026, unless terminated earlier in accordance with the terms of this Agreement. This Agreement may be renewed upon agreement of the parties on a one-year basis, up to four (4) written, annual renewals. Any change in compensation or the scope of services must be approved in writing by the parties

### Section 6. Insurance.

- **A.** Contractor and any subcontractor hired by Contractor to perform lake maintenance services shall maintain throughout the term of this Agreement the following insurance:
  - i. Workers' Compensation Insurance in accordance with the laws of the State of Florida.
  - ii. Commercial General Liability Insurance covering Contractor's legal liability for bodily injuries, with limits of not less than \$1,000,000 combined single limit bodily injury and property damage liability, and including, at least, Independent Contractors Coverage for bodily injury and property damage in connection with subcontractors' operation.
  - iii. Employer's Liability Coverage with limits of at least \$1,000,000 (one million dollars) per accident or disease.

- iv. Automobile Liability Insurance for bodily injuries in limits of not less than \$1,000,000 combined single limit bodily injury and for property damage, providing coverage for any accident arising out of or resulting from the operation, maintenance, or use by Contractor of any owned, non-owned, or hired automobiles, trailers, or other equipment required to be licensed.
- **B.** The District, its staff, consultants, employees and supervisors shall be named as additional insured parties. Contractor shall furnish the District with the Certificate of Insurance evidencing compliance with this requirement. No certificate shall be acceptable to the District unless it provides that any change or termination within the policy periods of the insurance coverages, as certified, shall not be effective within thirty (30) days of prior written notice to the District. Insurance coverage shall be from a reputable insurance carrier, licensed to conduct business in the State of Florida, and such carrier shall have a Best's Insurance Reports rating of at least A-VII.
- **C.** If Contractor fails to have secured and maintained the required insurance, the District has the right (without any obligation to do so, however), to secure such required insurance in which event, Contractor shall pay the cost for that required insurance and shall furnish, upon demand, all information that may be required in connection with the District's obtaining the required insurance.
- SECTION 7. COMPLIANCE WITH LAWS. Contractor shall keep, observe, and perform all requirements of applicable local, State, and Federal laws, rules, regulations, or ordinances. The Contractor shall promptly notify the District in writing upon receipt of any notice, order, required to comply notice, or a report of a violation or an alleged violation, made by any local, State, or federal governmental body or agency or subdivision thereof with respect to the services being rendered under this Agreement or any action of the Contractor or any of its agents, servants, employees, or materialmen, or with respect to terms, wages, hours, conditions of employment, safety appliances, or any other requirements applicable to provision of services. Additionally, Contractor shall promptly comply with any requirement of such agency after receipt of any such notice, order, request to comply notice, or report of a violation or an alleged violation.
- Section 8. Independent Contractor. In all matters relating to this Agreement, Contractor shall be acting as an independent contractor. Neither Contractor nor employees of Contractor, if there are any, are employees of the District under the meaning or application of any Federal or State Unemployment or Insurance Laws or Old Age Laws or otherwise. Contractor agrees to assume all liabilities or obligations imposed by any one or more of such laws with respect to employees of Contractor, if there are any, in the performance of this Agreement. Contractor shall not have any authority to assume or create any obligation, express or implied, on behalf of the District and Contractor shall have no authority to represent the District as an agent, employee, or in any other capacity, unless otherwise set forth in this Agreement.

- SECTION 9. LIENS AND CLAIMS. Contractor shall promptly and properly pay for all labor employed, materials purchased, and equipment hired by it to perform under this Agreement. The Contractor shall keep the District's property free from any materialmen's or mechanic's liens and claims or notices in respect to such liens and claims, which arise by reason of the Contractor's performance under this Agreement, and the Contractor shall immediately discharge any such claim or lien. In the event that the Contractor does not pay or satisfy such claim or lien within three (3) business days after the filing of notice thereof, the District, in addition to any and all other remedies available under this Agreement, may terminate this Agreement to be effective immediately upon the giving notice of termination.
- **SECTION 10. CUSTOM AND USAGE.** It is hereby agreed, any law, custom, or usage to the contrary notwithstanding, that the District shall have the right at all times to enforce the conditions and agreements contained in this Agreement in strict accordance with the terms of this Agreement, notwithstanding any conduct or custom on the part of the District in refraining from so doing; and further, that the failure of the District at any time or times to strictly enforce its rights under this Agreement shall not be construed as having created a custom in any way or manner contrary to the specific conditions and agreements of this Agreement, or as having in any way modified or waived the same.
- **SECTION 11. PERMITS AND LICENSES.** All permits and licenses required by any governmental agency directly for the District shall be obtained and paid for by the District. All other permits or licenses necessary for the Contractor to perform under this Agreement shall be obtained and paid for by the Contractor.

### Section 12. Indemnification.

- **A.** Contractor agrees to defend, indemnify, and hold harmless the District and its officers, agents, professional staff, successors, assigns, members, affiliates, or representatives from any and all liability, claims, actions, suits, liens, demands, costs, interest, expenses, damages, penalties, fines, judgments against the District, or loss or damage, whether monetary or otherwise, arising out of, wholly or in part by, or in connection with the Services to be performed by Contractor, its subcontractors, its employees and agents in connection with this Agreement, including litigation, mediation, arbitration, appellate, or settlement proceedings with respect thereto. For avoidance of doubt, indemnification obligation of the Contractor herein requires the Contractor to indemnify the District for any and all percentage of fault attributable to Contractor in any claims arising hereunder (whether such claim is against the District, the Contractor or the District and Contractor as jointly liable parties) regardless of whether the District is adjudged to be more or less than 50% at fault. Contractor further agrees that nothing herein shall constitute or be construed as a waiver of the District's limitations on liability contained in section 768.28, Florida Statutes, or other statute.
- **B.** Obligations under this Section shall include the payment of all settlements, judgments, damages, liquidated damages, penalties, forfeitures, fines, back pay awards, court costs, arbitration and/or mediation costs, litigation expenses, attorneys' fees, paralegal fees,

and expert witness fees, and costs (incurred in court, out of court, on appeal, or in bankruptcy proceedings), any interest against the District, all as actually incurred.

- **SECTION 13. RECOVERY OF COSTS AND FEES.** In the event that either party is required to enforce this Agreement by court proceedings or otherwise, then the parties agree that the substantially prevailing party shall be entitled to recover from the other all fees and costs incurred, including reasonable attorney, paralegal and expert witness fees and costs for trial, alternative dispute resolution, or appellate proceedings.
- **SECTION 14. LIMITATIONS ON GOVERNMENTAL LIABILITY.** Nothing in this Agreement shall be deemed as a waiver of immunity or limits of liability of the District beyond any statutory limited waiver of immunity or limits of liability which may have been adopted by the Florida Legislature in Section 768.28, *Florida Statutes*, or other statute, and nothing in this Agreement shall inure to the benefit of any third party for the purpose of allowing any claim which would otherwise be barred under the Doctrine of Sovereign Immunity or by operation of law.
- **SECTION 15. NEGOTIATION AT ARMS' LENGTH.** This Agreement has been negotiated fully between the parties as an arms' length transaction. The parties participated fully in the preparation of this Agreement and received the advice of counsel. In the case of a dispute concerning the interpretation of any provision of this Agreement, all parties are deemed to have drafted, chosen and selected the language, and the doubtful language will not be interpreted or construed against any party.
- **SECTION 16. HEADINGS.** The descriptive headings in this Agreement are for convenience only and shall neither control nor affect the meaning or construction of any of the provisions of this Agreement.
- **SECTION 17. ENFORCEMENT.** A default by either party under this Agreement shall entitle the other party to all remedies available at law or in equity, which shall include, but not be limited to, the right of damages, injunctive relief and specific performance.
- **SECTION 18. TERMINATION.** The District shall have the right to immediately terminate this Agreement at any time with cause, and with thirty (30) days' written notice without cause. Contractor shall have the right to terminate this Agreement upon sixty (60) days' written notice mailed to the District at the address written herein stating a failure of the District to perform in accordance with the terms of this Agreement, provided, however, that the District shall be provided a reasonable opportunity to cure any failure under this Agreement. As the sole means of recovery for termination, Contractor shall be entitled to payment for any Services provided through the effective date of termination, subject to any offsets that the District may have against Contractor. Contractor shall not be entitled to lost profits or consequential damages of any kind, and, instead, Contractor's sole recourse for termination of this Agreement shall be as set forth in the preceding sentence.
- **SECTION 19. ENTIRE AGREEMENT.** This instrument shall constitute the final and complete expression of the agreement between the parties relating to the subject matter of this

Agreement. Any and all prior verbal and written agreements regarding the subject matter of this Agreement is hereby superseded by this Agreement.

**SECTION 20. AMENDMENT.** Amendments to and waivers of the provisions contained in this Agreement may be made only by an instrument in writing which is executed by both of the parties hereto.

**SECTION 21. AUTHORITY TO CONTRACT.** The execution of this Agreement has been duly authorized by the appropriate body or official of all parties hereto, each party has complied with all the requirements of law, and each party has full power and authority to comply with the terms and provisions of this instrument.

**SECTION 22. NOTICES.** All notices, requests, consents and other communications hereunder ("Notices") shall be in writing and shall be delivered, mailed by Federal Express or First-Class Mail, postage prepaid, to the parties, as follows:

**A**. If to Contractor: The Lake Doctors, Inc.

11621 Columbia Park Drive West

Jacksonville, Florida 32258

Attn: \_\_\_\_\_

**B**. If to District: Cope's Landing

Community Development District 2300 Glades Road, Suite 410W Boca Raton, Florida 33431 Attn: District Manager

With a copy to: Kutak Rock LLP

107 West College Avenue Tallahassee, Florida 32301 Attn: District Counsel

Except as otherwise provided in this Agreement, any Notice shall be deemed received only upon actual delivery at the address set forth above. Notices delivered after 5:00 p.m. (at the place of delivery) or on a non-business day, shall be deemed received on the next business day. If any time for giving Notice contained in this Agreement would otherwise expire on a non-business day, the Notice period shall be extended to the next succeeding business day. Saturdays, Sundays, and legal holidays recognized by the United States government shall not be regarded as business days. Counsel for the District and counsel for the Contractor may deliver Notice on behalf of the District and the Contractor, respectively. Any party or other person to whom Notices are to be sent or copied may notify the other parties and addressees of any change in name or address to which Notices shall be sent by providing the same on five (5) days written notice to the parties and addressees set forth herein.

**SECTION 23. THIRD-PARTY BENEFICIARIES.** This Agreement is solely for the benefit of the formal parties herein and no right or cause of action shall accrue upon or by reason hereof, to or for the benefit of any third-party not a formal party hereto. Nothing in this Agreement expressed or implied is intended or shall be construed to confer upon any person or corporation other than the parties hereto any right, remedy or claim under or by reason of this Agreement or any provisions or conditions hereof; and all of the provisions, representations, covenants and conditions herein contained shall inure to the sole benefit of and shall be binding upon the parties hereto and their respective representatives, successors and assigns.

**SECTION 24. ASSIGNMENT.** Contractor may not assign this Agreement or any monies to become due hereunder without the prior written approval of the District. Any purported assignment without such prior written approval shall be null and void.

**SECTION 25. CONTROLLING LAW.** This Agreement and the provisions contained herein shall be construed, interpreted and controlled according to the laws of the State of Florida. The parties consent to and agree that the exclusive venue for any dispute arising hereunder shall be in a court of appropriate jurisdiction, in and for Duval County, Florida.

**COMPLIANCE WITH PUBLIC RECORDS LAWS.** Contractor understands and agrees Section 26. that all documents of any kind provided to the District in connection with this Agreement may be public records, and, accordingly, Contractor agrees to comply with all applicable provisions of Florida law in handling such records, including but not limited to Section 119.0701, Florida Statutes. Contractor acknowledges that the designated public records custodian for the District is Ernesto Torres ("Public Records Custodian"). Among other requirements and to the extent applicable by law, Contractor shall 1) keep and maintain public records required by the District to perform the service; 2) upon request by the Public Records Custodian, provide the District with the requested public records or allow the records to be inspected or copied within a reasonable time period at a cost that does not exceed the cost provided in Chapter 119, Florida Statutes; 3) ensure that public records which are exempt or confidential, and exempt from public records disclosure requirements, are not disclosed except as authorized by law for the duration of the contract term and following the contract term if Contractor does not transfer the records to the Public Records Custodian of the District; and 4) upon completion of the contract, transfer to the District, at no cost, all public records in Contractor's possession or, alternatively, keep, maintain and meet all applicable requirements for retaining public records pursuant to Florida laws. When such public records are transferred by Contractor, Contractor shall destroy any duplicate public records that are exempt or confidential and exempt from public records disclosure requirements. All records stored electronically must be provided to the District in a format that is compatible with Microsoft Word or Adobe PDF formats.

IF CONTRACTOR HAS QUESTIONS REGARDING THE APPLICATION OF CHAPTER 119, FLORIDA STATUTES, TO CONTRACTOR'S DUTY TO PROVIDE PUBLIC RECORDS RELATING TO THIS CONTRACT, CONTACT THE CUSTODIAN OF PUBLIC RECORDS AT (561) 571-0010,

### TORRESE@WHHASSOCIATES.COM, OR AT 2300 GLADES ROAD, SUITE 410W, BOCA RATON, FLORIDA 33431.

**SECTION 27. SEVERABILITY.** The invalidity or unenforceability of any one or more provisions of this Agreement shall not affect the validity or enforceability of the remaining portions of this Agreement, or any part of this Agreement not held to be invalid or unenforceable.

Section 28. Scrutinized Companies Statement. Contractor certifies it: (i) is not in violation of Section 287.135, Florida Statutes, (ii) is not on the Scrutinized Companies with Activities in Sudan List; (iii) is not on the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List; (iv) does not have business operations in Cuba or Syria; (v) is not on the on the Scrutinized Companies that Boycott Israel List; and (vi) is not participating in a boycott of Israel. If the Contractor is found to have submitted a false statement with regards to the prior sentence, has been placed on the Scrutinized Companies with Activities in Sudan List, the Scrutinized Companies with Activities in the Iran Petroleum Energy Sector List, or the Scrutinized Companies that Boycott Israel List, has engaged in business operations in Cuba or Syria, and/or has engaged in a boycott of Israel, the District may immediately terminate this Agreement.

**SECTION 29. E-VERIFY REQUIREMENTS.** The Contractor shall comply with and perform all applicable provisions of Section 448.095, *Florida Statutes*. Accordingly, beginning January 1, 2021, to the extent required by Florida Statute, Contractor shall register with and use the United States Department of Homeland Security's E-Verify system to verify the work authorization status of all newly hired employees. The District may terminate this Agreement immediately for cause if there is a good faith belief that the Contractor has knowingly violated Section 448.091, *Florida Statutes*.

If the Contractor anticipates entering into agreements with a subcontractor for the Work, Contractor will not enter into the subcontractor agreement without first receiving an affidavit from the subcontractor regarding compliance with Section 448.095, *Florida Statutes*, and stating that the subcontractor does not employ, contract with, or subcontract with an unauthorized alien. Contractor shall maintain a copy of such affidavit for the duration of the agreement and provide a copy to the District upon request.

In the event that the District has a good faith belief that a subcontractor has knowingly violated Section 448.095, *Florida Statutes*, but the Contractor has otherwise complied with its obligations hereunder, the District shall promptly notify the Contractor. The Contractor agrees to immediately terminate the agreement with the subcontractor upon notice from the District. Further, absent such notification from the District, the Contractor or any subcontractor who has a good faith belief that a person or entity with which it is contracting has knowingly violated s. 448.09(1), *Florida Statutes*, shall promptly terminate its agreement with such person or entity.

By entering into this Agreement, the Contractor represents that no public employer has terminated a contract with the Contractor under Section 448.095(2)(c), *Florida Statutes*, within the year immediately preceding the date of this Agreement.

**SECTION 30. COMPLIANCE WITH SECTION 20.055, FLORIDA STATUTES.** The selected contractor will be required to comply with Section 20.055(5), *Florida Statutes*, to cooperate with the inspector general in any investigation, audit, inspection, review, or hearing pursuant such section.

[Remainder of this page intentionally left blank]

**IN WITNESS WHEREOF,** the parties hereto have signed and sealed this Agreement on the day and year first written above.

COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT	
John Gislason Chairperson, Board of Supervisors	
THE LAKE DOCTORS, INC.	
J. R.	
By: Jason Brown Its: VP-Sales	

### **Exhibit A: Contractor's Proposal**

### **Exhibit B: Pond Location Map**

## COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT

## STAFF REPORTS

### **COPE'S LANDING COMMUNITY DEVELOPMENT DISTRICT**

### **BOARD OF SUPERVISORS FISCAL YEAR 2024/2025 MEETING SCHEDULE**

### LOCATION

12123 Great Eagle Road, Jacksonville, Florida 32219

DATE	POTENTIAL DISCUSSION/FOCUS	TIME
October 1, 2024 CANCELED	Regular Meeting	3:00 PM
November 5, 2024 CANCELED	Regular Meeting	3:00 PM
December 3, 2024 CANCELED	Regular Meeting	3:00 PM
December 3, 2024 CANCELED	Regulai Meeting	3.00 F W
January 7, 2025 CANCELED	Regular Meeting	3:00 PM
February 4, 2025	Regular Meeting	3:00 PM
March 4, 2025	Regular Meeting	3:00 PM
April 1, 2025	Regular Meeting	3:00 PM
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May 6, 2025	Regular Meeting	3:00 PM
June 3, 2025	Regular Meeting	3:00 PM
July 1, 2025	Pogular Mosting	3:00 PM
July 1, 2025	Regular Meeting	3:00 PIVI
August 5, 2025	Regular Meeting	3:00 PM
-		
September 2, 2025	Regular Meeting	3:00 PM